CONTENTS

IMPORTANT NOTICE .............................................................................................................. 4

THE YASONIBANK ICO ........................................................................................................... 6
1.1 What is the YasoniBank Coin? ............................................................................................ 6
1.2 Gold .................................................................................................................................... 7
1.3 ICO Details ............................................................................................................................. 7
1.4 Bonus System Pre-ICO ......................................................................................................... 9
1.5 Bonus System ICO .................................................................................................................. 9

REGULATORY, REPORTING & RISK FACTORS .................................................................... 10
2.1 Regulatory ................................................................................................................................ 10
2.2 Reporting .................................................................................................................................. 10
2.2.1 Use of ICO proceeds .............................................................................................................. 11
2.2.2 Project Milestones .................................................................................................................. 11
2.3 Risk Factors ............................................................................................................................... 11
2.3.1 Dependence on Computer Infrastructure .............................................................................. 11
2.3.2 Smart Contract Limitations ................................................................................................. 11
2.3.3 Insufficient Penetration of the Market .................................................................................... 12
2.3.4 No Relation to the Gold .......................................................................................................... 12
2.3.5 Regulatory Risks .................................................................................................................... 12
2.3.6 Taxes ..................................................................................................................................... 12
2.3.7 Force Majeure ....................................................................................................................... 12
2.3.8 Disclosure of Information ...................................................................................................... 13
2.3.9 Value of YasoniBank coin ..................................................................................................... 13
2.3.10 Bitcoin and Ethereum Volatility .......................................................................................... 13
2.3.11 Lack of funds from ICO proceeds ....................................................................................... 13
2.3.12 Delayed Projects & Competition ......................................................................................... 13

THE VISION & MISSION OF THE YASONIBANK COIN ...................................................... 15

THE YASONIBANK COIN .......................................................................................................... 16
4.1 The YasoniBank coin .............................................................................................................. 16
4.2.1 The future Advantages of the YasoniBank Coin: .............................................................. 17
4.2.2 Comparison of YasoniBank coin with other tokens ............................................................ 17
4.3 YasoniBank Foundation ......................................................................................................... 17

DISTRIBUTION OF THE YASONIBANK COIN ................................................................. 19

USAGE OF GENERATED FUNDS .................................................................................................. 20
# CONTENTS

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>YASONI COIN ROAD MAP</td>
<td>21</td>
</tr>
<tr>
<td>DISCLAIMER</td>
<td>22</td>
</tr>
<tr>
<td>DISCLAIMER OF LIABILITY</td>
<td>24</td>
</tr>
<tr>
<td>CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS</td>
<td>27</td>
</tr>
<tr>
<td>MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSON</td>
<td>30</td>
</tr>
<tr>
<td>TERMS USED</td>
<td>31</td>
</tr>
<tr>
<td>RISKS AND UNCERTAINTIES</td>
<td>33</td>
</tr>
</tbody>
</table>
The purpose of this Whitepaper is to present YasoniBank coin and the related YasoniBank Ecosystem to potential customers in connection with the proposed ICO. The information set forth below may not be exhaustive and does not imply any elements of a contractual relationship. Its sole purpose is to provide relevant and reasonable information to potential purchasers of the YasoniBank coin for them to determine whether to undertake a thorough analysis of the YasoniBank, the YasoniBank Ecosystem and the companies belonging to it with the intent of purchasing the YasoniBank Coin. Nothing in this Whitepaper shall be deemed to constitute a prospectus of any sort or a solicitation for investment, nor does it in any way pertain to an offering or a solicitation of an offer to buy any securities in any jurisdiction. This document is not composed in accordance with, and is not subject to, laws or regulations of any jurisdiction, which are designed to protect investors.

The YasoniBank coin is a utility token. It is not intended to constitute securities or financial instruments in any jurisdiction.

This Whitepaper does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer by the seller of the YasoniBank coin (the “YasoniBank coin Provider”) to purchase any YasoniBank Coin, nor shall it, or any part of it, nor the fact of its presentation form the basis of or be relied upon in connection with any contract or investment decision. It has not been registered under the Securities Act or any other securities laws of any state of the United States or the securities laws of any other country, including the securities laws of any jurisdiction in which a potential coin holder is a resident. No regulatory authority has examined or approved of any of the information set out in this Whitepaper.
No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with. The YasoniBank coin cannot be used for any purposes other than those provided in this Whitepaper.

The YasoniBank coin is not intended for sale or use in any jurisdiction where sale or use of digital tokens may be prohibited.

The YasoniBank coin confers no other rights in any form, including but not limited to, any ownership, distribution (including but not limited to profit), redemption, liquidation, proprietary (including all forms of intellectual property), or other financial or legal rights, other than those specifically described in this Whitepaper.

Certain statements, estimates and financial information contained in this Whitepaper constitute forward-looking statements or information. Such forward-looking statements or information involve known and unknown risks and uncertainties, which may cause actual events or results to differ materially from the estimates or the results implied or expressed in such forward-looking statements. This Whitepaper can be modified to provide more detailed information.

This English language Whitepaper is the primary official source of information about the YasoniBank Coin. The information contained herein may from time to time be translated into other languages or used during written or verbal communications with existing and prospective customers, partners etc. During such translation or communication, some of the information contained herein may be lost, corrupted, or misrepresented. The accuracy of such alternative communications cannot be guaranteed. In the event of any conflicts or inconsistencies between such translations and communications and this official English language Whitepaper, the provisions of this English language original document shall prevail.

Note: United States of America citizens, residents (tax or otherwise) or green card holders as well as residents of Canada, the Peoples Republic of China or the Republic of Singapore are not eligible to participate in the YasoniBank ICO. The United States of America include Puerto Rico, the U.S. Virgin Islands, and any other possessions of the United States.
1. THE YASONI BANK ICO

1.1 What is the YasoniBank Coin?
The YasoniBank coin is a blockchain-based cryptocurrency that is linked to physically deposited gold. Each 10,000 YasoniBank coins is equal to 1g of gold.

The YasoniBank coin is designed to be used as a generally accepted electronic payment means for all who consider gold as a traditional, true, secure and value-stable medium.

Globally, customers on the one side, and merchants and servicers on the other side, rely on the value of gold. In former times, gold was a direct payment means, particularly in the form of gold coins. However, Gold has continuously been replaced by bank notes, which nowadays are not, or only to a marginal percentage, backed by state-owned gold. Therefore, the value of the bank notes issued by the different countries rely on the trust that the respective country can pay its bills, only this is less sure than in former times. Especially in less developed countries, the trustworthiness of legal tender moves towards zero. In this situation, the YasoniBank coin perfectly meets worldwide needs because it is cryptonyzed gold. Each coin represents an imaginary certain weight of gold whereby a quantity of 10,000 YasoniBank Coins is equal to 1g of gold. Furthermore, it will be made exchangeable for all fiat currencies and cryptocurrencies worldwide in the future. The YasoniBank coin can be transferred borderless, cost-efficiently, securely and in real-time. Its value is predictable because the value of gold has a long tradition, and everybody has an idea about its stability. Therefore, the YasoniBank coin can become generally accepted worldwide. The YasoniBank coin is based on the Ethereum blockchain protocol. Therefore, it is safe,
cost-efficient and fast, and allows for the use of smart contracts.

1.2 Gold
Gold, in the form of gold coins and gold bullions, has served as international payment means as well as solid investments for more than 4,000 years. Although legal currencies presently are not backed by gold, gold reserves still serve many central banks in the world as a currency reserve.

Private and institutional investors invest in gold. In times of economic crises, gold is deemed to be a stable investment with the potential to a value increase in comparison to other investments. The intrinsic value of gold is caused by its relative rarity as well as by the high costs of mining. This may also be the reason why investments in gold, unlike e.g. investments in interest-bearing securities, do not have default risk.

However, gold coins are not used for payment anymore, and it is not feasible or practical to hold and pay with gold in its traditional form. The new alternative is the YasoniGold coin. It will be a reliable, globally available, secure, practical to use, and compatible with other payment means.

1.3 ICO Details
This Whitepaper highlights the key stages and features of the YasoniBank coin Ecosystem and the future trajectories in which all products and services will be developed.

Further details of the ICO and the potential benefits of the YasoniBank coin ownership are provided below. The binding terms and provisions of the YasoniBank Coins sale will be outlined in the Terms & Conditions provided at https://YasoniBankgroup.com (the “Website”).

The YasoniBank coin ICO will be made available at: www.YasoniBank.com
Pre-ICO: 1st of July 2018 (00:00 CET) – 4th of August 2018 (23:59 CET)
ICO: 5th of August 2018 (00:00 CET) – 2nd of September 2018 (23:59 CET)

YasoniBank Coins sold during the ICO will immediately be distributed to the provided address inside the YasoniBank coin Client Area and be made visible and accessible at the YasoniBank eWallet.

**Name of the Coin:** Yasoni Bank Coin (YBC)
**Ticker Symbol:** YBC
**Currency Symbol:** YBC
**Image: Starting Price**
1 YBC for USD 0.01

**Pre-ICO:**

**Pre-ICO Price Development:**
- 1st (00:00 CET) – 14th (23:59 CET) of July 2018: 1 YBC = USD 0.01
- 15nd (00:00 CET) – 21st (23:59 CET) of July 2018: 1 YBC = USD 0.02
- 22nd (00:00 CET) – 28th (23:59 CET) of July 2018: 1 YBC = USD 0.03
- 29th (00:00 CET) June (23:59 CET) 4th Aug 2018: 1 YBC = USD 0.04

**Starting Price ICO:**
1 YBC = USD 0.05

**ICO Price Development:**
- 5th (00:00 CET) – 11th (23:59 CET) of Aug 2018: 1 YBC = USD 0.05
- 12th (00:00 CET) – 18th (23:59 CET) of Aug 2018: 1 YBC = USD 0.06
- 19th (00:00 CET) – 26th (23:59 CET) of Aug 2018: 1 YBC = USD 0.07
- 27th (00:00 CET) Aug (23:59 CET) 2nd Sept 2018: 1 YBC = USD 0.08

**Maximum YasoniBank Coins produced (technical limit):** $20 billion
**Maximum YasoniBank coin for Sale:** 10 $billion
**Fundraising Goal:** $75 million
Minimum Purchase: 1,000 YasoniBank coin
Secured methods of YasoniBank coin purchase: Bitcoin (BTC), Ethereum (ETH) and FIAT payments
Accepted Nationalities: Every Nationality, except: United States, Canada, Singapore, People’s Republic of China, Socialist Republic of Vietnam or residents of a country where American embargoes and sanctions are in force, namely Iran, North Korea, Syria, Sudan, or Cuba. More information in the Terms & Conditions of the ICO

1.4 Bonus System Pre-ICO
Depending on the day of purchase during the Pre-ICO period, a bonus will be granted. The bonus will be paid in the form of the transfer of additional YasoniBank Coins. In case that the calculation of the bonus results in a split of a YasoniBank Coin, the YasoniBank coin will be rounded up. The bonus will be granted as follows:

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pre-ICO</td>
<td>1st (00:00 CET) - 14th (23:59 CET) of July 2018</td>
<td>40%</td>
</tr>
<tr>
<td>Pre-ICO</td>
<td>15th (00:00 CET) - 21st (23:59 CET) of July 2018</td>
<td>35%</td>
</tr>
<tr>
<td>Pre-ICO</td>
<td>22nd (00:00 CET) - 28th (23:59 CET) of July 2018</td>
<td>30%</td>
</tr>
<tr>
<td>Pre-ICO</td>
<td>29th (00:00 CET) of July - 4th (23:59 CET) Aug 2018</td>
<td>25%</td>
</tr>
</tbody>
</table>

1.5 Bonus System ICO
Depending on the day of purchase during the ICO period, a bonus will be granted. The bonus will be paid in the form of the transfer of additional YasoniBank Coin. In case that the calculation of the bonus results in a split of an YasoniBank Coin, the YasoniBank Coins will be rounded up. The bonus will be granted as follows:

<table>
<thead>
<tr>
<th>Event</th>
<th>Date</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>ICO</td>
<td>5th (00:00 CET) - 11th (23:59 CET) of Aug 2018</td>
<td>20%</td>
</tr>
<tr>
<td>ICO</td>
<td>12th (00:00 CET) - 18th (23:59 CET) of Aug 2018</td>
<td>15%</td>
</tr>
<tr>
<td>ICO</td>
<td>19th (00:00 CET) - 26th (23:59 CET) of Aug 2018</td>
<td>10%</td>
</tr>
<tr>
<td>ICO</td>
<td>27th (00:00 CET) of Aug - 2nd (23:59 CET) Sept 2018</td>
<td>5%</td>
</tr>
</tbody>
</table>
2. REGULATORY, REPORTING & RISK FACTORS

2.1 Regulatory

the YasoniBank coin and the YasoniBank coin Ecosystem comprise a large set of activities that may be subject to regulatory scrutiny in various territories. To the extent required by the respective applicable laws, activities undertaken, and services performed shall be regulated. However, it cannot be excluded that the need of a regulation will not be recognized for a number of reasons. The YasoniBank Foundation, which issues the YasoniBank coin and is based in Seychelles, is unregulated.

The legal structure set up for the ICO and the post-ICO area has been and will be constantly reviewed and approved by the legal advisors of the YasoniBank Foundation to ensure that they are compliant with the existing laws and regulations. As far as the YasoniBank Foundation or its advisors will encounter legal uncertainties, these will be resolved with the responsible regulatory bodies involved to the extent legally possible and practicable. By sorting out any legal or regulatory exposures from the very beginning, the group is aiming for full transparency towards investors as well as regulators to achieve the highest level of investor confidence as well as legal and regulatory compliance possible.

2.2 Reporting

The YasoniBank Foundation will provide a reporting structure that gives holders of the YasoniBank coin appropriate transparency on what has been achieved with the proceeds from the ICO, as well as the status of the projects.
The YasoniBank Foundation will provide coin holders with the most current information which will be made accessible on its website and will include:

2.2.1 **Use of ICO proceeds**

- Purchase of gold in the form of coins
- Platform development progress
- Marketing
- General expenses
- Other costs

2.2.2 **Project Milestones**

- Reporting of project status and milestones

2.3 **Risk Factors**

The purchase of the YasoniBank coin involves a high degree of risk, including but not limited to the risks described below. Before acquiring the YasoniBank Coin, it is recommended that each participant carefully weighs all the information and risks detailed in this Whitepaper, and, specifically, the following risk factors. Please further note that the YasoniBank Ecosystem may be subject to other risks not foreseen.

2.3.1 **Dependence on Computer Infrastructure**

The YasoniBank coin Ecosystem depends on the functioning of the software applications, computer hardware, and the Internet. This implies that no assurances can be given that a system failure would not adversely affect the use of the YasoniBank Coin. Despite the intended implementation of all reasonable network security measures, the processing Centre servers are vulnerable to computer viruses, physical or electronic break-ins or other disruptions of a similar nature. Computer viruses, break-ins or other disruptions caused by third parties may result in interruption, delay or suspension of services, which would limit the use of the YasoniBank Coin.

2.3.2 **Smart Contract Limitations**

Smart contract technology is still in its early stages of development, and its application is of an experimental nature. This may carry significant operational, technological, regulatory, reputation and financial risks. Consequently, it cannot be ensured that smart contract to the extent used will properly work or that it contains no flaws, vulnerabilities or issues which could cause technical problems and, thereby causes damages.
2.3.3 Insufficient Penetration of the Market
The required penetration of the global market and a substantial market capitalization of the YasoniBank coin cannot be achieved. For example, users might not be convinced that a gold-based payment system is preferable in comparison to other payment means, or it may turn out that the use of the YasoniBank coin is not convenient because the number of points of acceptance will not be sufficient. In such case, the value of the YasoniBank coin would suffer; also, a total loss cannot be excluded.

2.3.4 No Relation to the Gold
The YasoniBank coin is a speculative coin. Although the proceeds from the sale of the YasoniBank coin shall mainly be used for the purchase of Gold, the YasoniBank coin is not pegged to the purchased Gold. Therefore, the development of the value of the YasoniBank coin is not related to the Gold. A total loss of the money invested in the YasoniBank coin cannot be excluded.

2.3.5 Regulatory Risks
Blockchain technology, including but not limited to the issue of coins, may be a new concept in some jurisdictions, which may then apply existing laws or introduce new regulations regarding Blockchain technology-based applications, and such regulations may conflict with the current YasoniBank coin and YasoniBank Ecosystem concept. This may result in the need to make substantial modifications, and the suspension or termination of all YasoniBank coin functions. It cannot be ruled out that services and projects described in this document will have to be adjusted or modified in certain countries because of the regulatory environment. It also cannot be ruled out that some services will be impossible to provide in certain jurisdictions.

2.3.6 Taxes
Holders of the YasoniBank coin may be required to pay taxes associated with the transactions contemplated herein. It will be a sole responsibility of YasoniBank holders to comply with the tax laws of the jurisdictions applicable to them and pay all relevant taxes.

2.3.7 Force Majeure
The performances under the YasoniBank Ecosystem may be interrupted, suspended or delayed due to force majeure circumstances. For the purposes of this Whitepaper, force majeure shall mean extraordinary events and circumstances which could not be prevented and shall include acts of nature, wars, armed conflicts, mass civil disorders, industrial actions, epidemics, lockouts, slowdowns, prolonged short-age or other failures of energy supplies or communication service, acts of municipal, state or federal governmental agencies, other circumstances beyond YasoniBank Foundation’s control, which were not in existence at the time of Whitepaper release.
2.3.8 Disclosure of Information
Personal information received from holders of the YasoniBank Coin, the information about the number of coins owned, the wallet addresses used, and any other relevant information may be disclosed to law enforcement, government officials, and other third parties when the YasoniBank Foundation is required to disclose such information by law, subpoena, or court order. The YasoniBank Foundation shall at no time be held responsible for such information disclosure.

2.3.9 Value of YasoniBank coin
Once purchased, the value of the YasoniBank coin may significantly fluctuate due to various reasons. The investment in the YasoniBank coin can even lead to a total loss.

There is no guarantee that users can acquire sufficient YasoniBank coin for their usage within the YasoniBank coin Ecosystem and external platforms and neither is there a guarantee that users can cash out their YasoniBank coin via external platforms. Furthermore, every YasoniBank coin holder naturally carries the risk of volatile exchange rate fluctuations of the YasoniBank coin towards both other cryptocurrencies and Fiat money exchange rates.

2.3.10 Bitcoin and Ethereum Volatility
The YasoniBank coin may be significantly influenced by digital currency market trends and the YasoniBank coin value may be severely depreciated due to non-YasoniBank coin related events in the digital currency markets. Cryptocurrencies exchange rate volatility may impact the company’s ability to provide services at the indicated prices. Assumptions with respect to the foregoing involve, among other things, judgments about the future economic, competitive and market conditions and business decisions, most of which are beyond the control of the YasoniBank coin team and are therefore difficult or impossible to accurately predict.

2.3.11 Lack of funds from ICO proceeds
The YasoniBank Foundation may not reach the target sale amount and may not have sufficient funds to execute its business plan. Furthermore, the YasoniBank Foundation may not succeed in creating the necessary momentum and acceptance for the YasoniBank Coin, which may result in low liquidity and depletion of trades. The positions and plans outlined in this Whitepaper may be altered as the project progresses.

2.3.12 Delayed Projects & Competition
Although the YasoniBank coin team believes that its assumptions underlying its forward-looking statements are reasonable, any of these may prove to be inaccurate. As a result, the YasoniBank coin team can offer no assurances that the forward-looking statements contained in this Whitepaper will prove to be accurate.

In light of the significant uncertainties inherent in the forward-looking statements contained herein, the inclusion of such information may not be interpreted as a warranty on the part of the YasoniBank Foundation or any other entity belonging to the YasoniBank coin Ecosystem that the objectives and plans of the YasoniBank coin project will be successfully achieved.

Competition may introduce the same or better prediction market solutions and cause the YasoniBank Foundation to lose market share and eventually fail to deliver on its business goals.
The vision and mission of the YasoniBank coin is to become convertible into Gold around the world, through this becoming accepted by consumers as well as merchants and servicers worldwide, through our Decentralised application and credit card system or traded on major exchanges.
4. THE YASONIBANK COIN

4.1 The YasoniBank coin
A total of 20 billion YasoniBank Coins will be created and issued on the Ethereum blockchain protocol using a smart contract. The YasoniBank coin will be freely transferable. With its advanced functions and active ecosystem, Ethereum fits the YasoniBank Coin. The coins contain high confirmation speeds and are 99.99% immune to fraudulent activities. The YasoniBank coin does not indicate ownership of a company. Therefore, holders of the YasoniBank coin will neither participate in profits or revenues generated by the YasoniBank Ecosystem, nor any kind of dividends or interest. However, the value of the YasoniBank coin is expected to strongly increase. The market capitalization of the YasoniBank coin will reflect the billion Euro business that will rely on gold and the gold price based on the Gold. The global acceptance and recognition of gold as a safe and secure harbor will make the YasoniBank coin and the Gold one of the leading payment means worldwide. Therefore, holders of YasoniBank coin will not only enjoy protection against inflation and vague governments and economies, but also have the opportunity to participate in the value increase which will be achieved in the future. Such value increase can be realized by everybody through the sale of the YasoniBank Coin, or through the purchase of goods and services.
The YasoniBank coin is a speculative digital coin that is available worldwide, although its value is largely related to the price development of pure gold. It has a quantity commitment of 20 billion coins. The initial price of the YasoniBank coin applicable in the beginning of the Pre-ICO is USD 0.01. However, this price will increase by USD 0.01 per week during the Pre-ICO and ICO period.

The YasoniBank Coins will be available on major cryptocurrency exchange platforms such as Poloniex, Bithumb, Bitfinex, Bittrex, etc. The coins will be permitted to float and be traded p2p.

The price of the YasoniBank coin will be determined by market forces and cryptocurrency exchange mechanisms, as well as by the global gold prices. Users will be able to buy and sell the YasoniBank coin using fiat currencies and cryptocurrencies.

The YasoniBank coin is integer and is not available in fractional amounts. The value of the YasoniBank coin will reflect the degree of penetration of the worldwide payment systems and, to a substantial extent, the price development of pure gold. The more YasoniBank coin will be used – thus driving customer adoption – the greater the demand for the YasoniBank coin will be. The popularity of the YasoniBank coin and the YasoniBank Ecosystems will most probably grow very fast.

4.2.1 The future Advantages of the YasoniBank Coin:

YasoniBank coins will Facilitation real-time payments anywhere and anytime Cost-efficient Bitcoin and other cryptocurrencies can be used for the purchase of the YasoniBank coin Free and borderless transferable Increasing large number of points of acceptance Low fees payable by merchants for the use of the YasoniBank coin and the YasoniBank Ecosystem.

4.2.2 Comparison of YasoniBank coin with other tokens.

The YasoniBank Coins will be exchangeable for legal tender and other recognized cryptocurrencies, e.g. Bitcoin, Ethereum, Litecoin, Dash, XEM, etc.

Activity YasoniBank coin other coins Exchangeable into Gold and vice versa + - Exchangeable into BTC, ETH, LTC, DASH, XEM and vice versa + - Exchangeable from FIAT and vice versa + - Debit Card available + - Low fees for use + - Low fees for Merchants/ Servicers + -

4.3 YasoniBank Foundation

The YasoniBank Foundation is a foundation established under the law of Seychelles. It is the
issuer of the YasoniBank Coins and the editor of this Whitepaper. It takes the responsibility for the correctness and completeness of all what is set forth the Whitepaper and oversees and manages the YasoniBank Ecosystem.

The Yasonibank Foundation does not have shareholders. It is self-regulated organisation having a foundation board and a foundation charter.

The foundation board consists of the following

Foundation Members
Mr Peter Oola. (Joint Venture Partnerships for product supply)
Mr Jimmy Awanga (Legal)
Mr Dave Tingle (IT)
Mr. Mr. Nitish Shah. Project coordinator
Muhammad S. Khan (ICO Developer)
5. DISTRIBUTION OF THE YASONIBANK COIN

10 billion YasoniBank Coin, which is 50% of all generated YasoniBank Coins, will be offered during the pre-ICO and ICO. The remaining YasoniBank Coins will partially be distributed among legal and business advisors, the team and bounties. The major part of the remaining YasoniBank Coins will be blocked and kept as a reserve. The following graphic shows the planned distribution of the tokens:

- 50% of the total YasoniBank Coins are for sale during Pre-ICO and ICO
- 10% of the total number of YasoniBank Coins are assigned as a reward for fans, Club Members and teams
- 10% shall be distributed to referrals
- 10% shall be assigned to media & fair partners’
- 10% shall be available for lawyers, advisors and competence partners

6. USAGE OF GENERATED FUNDS
The funds raised during the Pre-ICO and the ICO is intended to be used as follows:

- 50% Marketing/solicitation of points of acceptance
- 10% IT development and implementation
- 10% Legal advice and commercial advice
- 5% Blockchain engineering and testing
- 5% Licensing and regulatory requirements
- 5% Salaries and wages
- 5% Research & development
- 5% Social media
- 5% Reserve
6. USAGE OF GENERATED FUNDS

The funds raised during the Pre-ICO and the ICO is intended to be used as follows:

- 50% Marketing/solicitation of points of acceptance
- 10% IT development and implementation
- 10% Legal advice and commercial advice
- 5% Blockchain engineering and testing
- 5% Licensing and regulatory requirements
- 5% Salaries and wages
- 5% Research & development
- 5% Social media
- 5% Reserve
## 7. YASONI COIN ROAD MAP

The following deployment plan shall be followed in the future:

### July
- Formation of Foundation
- Creation of Yasoni Bank (YB) and Yasoni Bank Coin (YBC)
- Development of back office
- System testing

### Aug
- Pre ICO 1st - 4th Aug
  - Coin Price $0.01 per coin
  - Minimum purchase 10,000 coins ($100)
  - Further development and testing of systems and security
  - Discussions with potential partners for exchange mechanism debit card system and App.

### Aug
- ICO 5th – 11th Sept
  - Coin Price $0.05 per coin
  - Minimum purchase 10,000 coins ($500)
  - Further development and testing of systems and security
  - Discussions with potential partners for exchange mechanism debit card system and App. Secure partners for exchanges debit card and App

### August 2018
- Introduction of the Yasoni App and credit card system

### Through 2018
- Listing Yasonibank coins on major exchanges

### 2020
- Until 2020
  - 2% market penetration market cap: USD 400 million
8. DISCLAIMER

- IMPORTANT NOTICE -

PLEASE READ THIS SECTION AND THE FOLLOWING SECTIONS ENTITLED “DISCLAIMER OF LIABILITY”, “NO REPRESENTATIONS AND WARRANTIES”, “REPRESENTATIONS AND WARRANTIES BY YOU”, “CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS”, “MARKET AND INDUSTRY INFORMATION AND NO CONSENT OF OTHER PERSONS”, “NO ADVICE”, “NO FURTHER INFORMATION OR UPDATE”, “RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION”, “NO OFFER OF SECURITIES OR REGISTRATION” AND “RISKS AND UNCERTAINTIES” CAREFULLY.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR(S).

The YasoniBank coin is not intended to constitute securities or financial instruments in any jurisdiction.

This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. This Whitepaper does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer by the seller of the YasoniBank coin (the “Token Provider”) to purchase any YasoniBank coin nor shall it or any part of it nor the fact of its presentation form the basis of, or be relied upon in connection with, any contract or investment decision.
The YasoniBank coin provider will be the YasoniBank Foundation, Belize, and will deploy all proceeds of sale of the YasoniBank Coins to fund the herein described cryptocurrency project, businesses and operations. No person is bound to enter into any contract or binding legal commitment in relation to the sale and purchase of the YasoniBank coin and no cryptocurrency or other form of YasoniBank coin is to be accepted on the basis of this Whitepaper.

Any agreement as between the Token Provider and you as a purchaser, and in relation to any sale and purchase, of the YasoniBank coin (as referred to in this Whitepaper) is to be governed by only a separate document setting out the terms and conditions (the “T&Cs”) of such agreement. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail. You are not eligible and not allowed to participate in the YasoniBank coin ICO (as referred to in this Whitepaper) if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America, People’s Republic of China or a citizen or resident of the Republic of Singapore, Socialist Republic of Vietnam or resident of a country where American embargoes and sanctions are in force, namely Iran, North Korea, Syria, Sudan, or Cuba.

No regulatory authority has examined or approved of any of the information set out in this White-paper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with.

There are risks and uncertainties associated with the YasoniBank Coin, the different elements of the YasoniBank Ecosystem and their respective services, businesses and operations (each as referred to in this Whitepaper). This Whitepaper, any part thereof and any copy thereof must not be taken or transmitted to any country where distribution or dissemination of this Whitepaper is prohibited or restricted. No part of this Whitepaper is to be reproduced, distributed or disseminated without including this section and the following sections entitled “Disclaimer of Liability”, “No Representations and Warranties”, “Representations and Warranties By You”, “Cautionary Note On Forward-Looking Statements”, “Market and Industry Information and No Consent of Other Persons”, “Terms Used”, “No Advice”, “No Further Information or Update”, “Restrictions On Distribution and Dissemination”, “No Offer of Securities Or Registration” and “Risks and Uncertainties”.


DISCLAIMER OF LIABILITY

To the maximum extent permitted by the applicable laws, regulations and rules, the YasoniBank Foundation or any entity or person being a part of the YasoniBank Ecosystem shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you.

NO REPRESENTATIONS AND WARRANTIES

The YasoniBank Foundation and any entity or person being a part of the YasoniBank Ecosystem does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in this Whitepaper.

REPRESENTATIONS AND WARRANTIES BY YOU

By accessing and/or accepting possession of any information in this Whitepaper or such part thereof (as the case may be), you represent and warrant to the YasoniBank Foundation or any entity or person being a part of the YasoniBank Ecosystem as follows:

(a) you agree and acknowledge that the YasoniBank coin does not constitute securities in any form in any jurisdiction;

(b) you agree and acknowledge that this Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment have to be accepted on the
basis of this Whitepaper;

(c) you agree and acknowledge that no regulatory authority has examined or approved of the information set out in this Whitepaper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this Whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with;

(d) you agree and acknowledge that this Whitepaper, the undertaking and/or the completion of the ICO of the YasoniBank Coin, or future trading of the YasoniBank coin on any cryptocurrency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of the YasoniBank Foundation or any entity or person being a part of the YasoniBank Ecosystem;

(e) the distribution or dissemination of this Whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to the YasoniBank Foundation or any entity or person being a part of the YasoniBank Ecosystem;

(f) you agree and acknowledge that in the case where you wish to purchase any YasoniBank Coin, the YasoniBank coin is not to be construed, interpreted, classified or treated as:

• any kind of currency other than cryptocurrency;
• debentures, stocks or shares issued by any person or entity
• rights, options or derivatives in respect of such debentures, stocks or shares;
• units in a collective investment scheme;
• units in a business trust;
• derivatives of units in a business trust; or
• any other security or class of securities.

(g) you are fully aware of and understand that you are not eligible to purchase any YasoniBank coin if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America or a citizen or resident of the People’s Republic of China or the Republic of Singapore;

(h) you have a basic degree of understanding of the operation, functionality, usage,
storage, transmission mechanisms and other material characteristics of cryptocurrencies, block-chain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;

(i) you are fully aware and understand that in the case where you wish to purchase any YasoniBank Coin, there are risks associated with the YasoniBank coin and the YasoniBank Ecosystem and their respective services, business and operations;

(j) you agree and acknowledge that neither YasoniBank Foundation nor any entity or person being a part of the YasoniBank Ecosystem is liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you; and rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;

(k) all the above representations and warranties are true, complete, accurate and non-mis-leading from the time of your access to and/or acceptance of possession this Whitepaper or such part thereof (as the case may be).
CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

All statements contained in this Whitepaper, statements made in press releases or in any place accessible by the public and oral statements that may be made by YasoniBank Foundation or YasoniBank GmbH and/or any entity or person being a part of the YasoniBank Ecosystem, including their respective directors, executive officers or employees acting on behalf of them that are not statements of historical fact, constitute “forward-looking statements”. Some of these statements can be identified by forward-looking terms such as “aim”, “target”, “anticipate”, “believe”, “could”, “estimate”, “expect”, “if”, “intend”, “may”, “plan”, “possible”, “probable”, “project”, “should”, “would”, “will” or other similar terms.

However, these terms are not the exclusive means of identifying forward-looking statements. All statements regarding the YasoniBank Foundation’s or the YasoniBank GmbH’s financial position, business strategies, plans and prospects and the future prospects of the industry which the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity or person being a part of the YasoniBank Ecosystem is in are forward-looking statements.

These forward-looking statements, including but not limited to statements as to YasoniBank Foundation’s or the YasoniBank GmbH’s or the YasoniBank Ecosystem revenue and profitability, prospects, future plans, other expected industry trends and other matters discussed in this Whitepaper are matters that are not historical facts, but only predictions. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of the YasoniBank Foundation and the YasoniBank Ecosystem to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. These factors include, amongst others:

(a) changes in political, social, economic and stock or cryptocurrency market conditions, and the regulatory environment in the countries in which the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem conducts its respective businesses and operations;

(b) the risk that the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem may be unable or execute or implement their respective business strategies and future;

(c) changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;
(d) changes in the anticipated growth strategies and expected internal growth of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem;

(e) changes in the availability and fees of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem in connection with their respective businesses and operations;

(f) changes in the availability and salaries of employees who are required by the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem to operate their respective businesses and operations;

(g) changes in preferences of customers of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem;

(h) changes in competitive conditions under which the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem operate, and the ability of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem to compete under such conditions;

(i) changes in the future capital needs of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem and the availability of financing and capital to fund such needs;

(j) war or acts of international or domestic terrorism;

(k) occurrences of catastrophic events, natural disasters and acts of God that affect the businesses and/or operations of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem;

(l) other factors beyond the control of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem;

and (m) any risk and uncertainties associated with the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem and their businesses and operations, the YasoniBank Coin, the YasoniBank coin Pre-ICO, the YasoniBank coin ICO, the YasoniBank Debit card and the YasoniBank e-Wallet (each as referred to in the Whitepaper).

All forward-looking statements made by or attributable to the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem or persons acting on behalf of the YasoniBank Foundation, the YasoniBank GmbH and/or any
other entity being a part of the YasoniBank Ecosystem are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance or achievements of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem to be materially different from that expected, expressed or implied by the forward-looking statements in this Whitepaper, undue reliance must not be placed on these statements.

These forward-looking statements are applicable only as of the date of this Whitepaper.

Neither the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem nor any other person represents, warrants and/or undertakes that the actual future results, performance or achievements of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem will be as discussed in those forward-looking statements.

The actual results, performance or achievements of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem may differ materially from those anticipated in these forward-looking statements.

Nothing contained in this Whitepaper is or may be relied upon as a promise, representation or undertaking as to the future performance or policies of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem.

Further, the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem disclaim any responsibility to update any of those forward-looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events or circumstances, even if new information becomes available or other events occur in the future.
This Whitepaper includes market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information. Save for the YasoniBank Foundation, the YasoniBank PTE LTD and/or any other entity being a part of the YasoniBank Ecosystem and their respective directors, executive officers and employees, no person has provided his or her consent to the inclusion of his or her name and/or other information attributed or perceived to be attributed to such person in connection therewith in this White-paper and no representation, warranty or undertaking is or purported to be provided as to the accuracy or completeness of such information by such person and such persons shall not be obliged to provide any updates on the same.

While the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem have taken reasonable actions to ensure that the information is extracted accurately and in its proper context, the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem have not conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein.

Consequently, neither the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem, nor their respective directors, executive officers and employees acting on their behalf makes any representation or warranty as to the accuracy or completeness of such information and shall not be obliged to provide any updates on the same.
TERMS USED

To facilitate a better understanding of the YasoniBank being offered for purchase by the YasoniBank Foundation, and the businesses and operations of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem, certain technical terms and abbreviations, as well as, in certain instances, their descriptions, have been used in this Whitepaper. These descriptions and assigned meanings should not be treated as being definitive of their meanings and may not correspond to standard industry meanings or usage. Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. References to persons shall include corporations.

NO ADVICE
No information in this Whitepaper should be business, legal, financial or tax advice regarding YasoniBank, the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem, the YasoniBank coin Pre-ICO, the YasoniBank coin ICO, the YasoniBank Debit Card and the YasoniBank eWallet (each as referred to in the Whitepaper). You should consult your own legal, financial, tax or other professional adviser regarding the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem and their respective businesses and operations, the YasoniBank Coin, the YasoniBank coin Pre-ICO, the YasoniBank coin ICO, the YasoniBank Debit Card and the YasoniBank eWallet (each as referred to in the Whitepaper). You should be aware that you may be required to bear the financial risk of any purchase of YasoniBank coin for an indefinite period of time.

NO FURTHER INFORMATION OR UPDATE
No person has been or is authorized to give any information or representation not contained in this Whitepaper in connection with the YasoniBank Foundation, the YasoniBank PTE LTD and/or any other entity being a part of the YasoniBank Ecosystem and their respective businesses and operations, the YasoniBank Coin, the YasoniBank coin Pre-ICO, the YasoniBank coin ICO, the YasoniBank Debit Card and the YasoniBank eWallet (each as referred to in the Whitepaper) and,
if given, such information or representation must not be relied upon as having been authorized by or on behalf of YasoniBank Foundation, the YasoniBank PTE LTD and/or any other entity being a part of the YasoniBank Ecosystem. The YasoniBank coin Pre-ICO and the YasoniBank coin ICO (as referred to in the Whitepaper) shall not, under any circumstances, constitute a continuing representation or create any suggestion or implication that there has been no change, or development reasonably likely to involve a material change in the affairs, conditions and prospects of YasoniBank Foundation, the YasoniBank PTE LTD and/or any other entity being a part of the YasoniBank Ecosystem or in any statement of fact or information contained in this Whitepaper since the date hereof.

RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION The distribution or dissemination of this Whitepaper or any part thereof may be prohibited or restricted by the laws, regulatory requirements and rules of any jurisdiction. In the case where any restriction applies, you are to inform yourself about, and to observe, any restrictions which are applicable to your possession of this Whitepaper or such part thereof (as the case may be) at your own expense and without liability to YasoniBank Foundation, the YasoniBank PTE LTD and/or any other entity being a part of the YasoniBank Ecosystem. Persons to whom a copy of this Whitepaper has been distributed or disseminated, provided access to or who otherwise have the Whitepaper in their possession shall not circulate it to any other persons, reproduce or other-wise distribute this Whitepaper or any information contained herein for any purpose whatsoever nor permit or cause the same to occur.

NO OFFER OF SECURITIES OR REGISTRATION This Whitepaper does not constitute a prospec-tus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted based on this Whitepaper. Any agreement in relation to any sale and purchase of YasoniBank Coins (as referred to in this Whitepaper) is to be governed by only the T&Cs of such agreement and no other document. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail.

You are not eligible to purchase any YasoniBank coin in the YasoniBank coin Pre-ICO or the YasoniBank coin ICO (as referred to in this Whitepaper) if you are a citizen, resident (tax or otherwise) or green card holder of the United States of America or a citizen or resident of Peoples Republic of China or the Republic of Singapore. No regulatory authority has examined or approved of any of the information set out in this Whitepaper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction.

The publication, distribution or dissemination of this Whitepaper does not imply that the applica-ble laws, regulatory requirements or rules have been complied with.
RISKS AND UNCERTAINTIES

Prospective purchasers of YasoniBank Coins (as referred to in this Whitepaper) should carefully consider and evaluate all risks and uncertainties associated with the YasoniBank Foundation, the YasoniBank PTE LTD and/or any other entity being a part of the YasoniBank Ecosystem and their respective businesses and operations, the YasoniBank Coins, the YasoniBank coin Pre-ICO, the YasoniBank coin ICO, the YasoniBank Debit Card and the YasoniBank eWallet (each as referred to in the Whitepaper), all information set out in this Whitepaper and the T&Cs prior to any purchase of YasoniBank Coins.

If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations and prospects of the YasoniBank Foundation, the YasoniBank GmbH and/or any other entity being a part of the YasoniBank Ecosystem Provider could be materially and adversely affected.

In such cases, you may lose all or part of the value of the YasoniBank Coins.

JURISDICTION AND GOVERNING LAW
The ICO, any related material and especially the content of this Whitepaper, the Whitepaper itself and any associated documents and material and any conflict arising from it or in relation to it shall be exclusively governed by the laws of Seychelles. The courts of Seychelles shall have the whole and exclusive jurisdiction.